

[29.08.22] **PRESS RELEASE**

AUGUST 2022 AUDIENCES











YEAR-ON-YEAR GROWTH MOMENTUM: 30.9% of W<50PDM 1 and 26.8% of individuals aged 4+ NEWS COVERAGE LEADING THE MARKET WITH RECORD FIGURES

ALL-TIME HIGHS FOR DAILY SOAPS

RECORD-BREAKING AUGUST FOR LCI, STRONGEST GROWTH OF ANY NEWS CHANNEL

DTT CHANNELS OUTPERFORMING

Our multi-channel strategy is paying off, delivering month-on-month growth of +0.8pt among individuals aged 4+ and +0.4pt among W<50PDM, and a clear lead among target audiences. Year-on-year, audience share is up 0.3pt among individuals aged 4+ and 0.9pt among W<50PDM.

TF1

Month-on-month, the channel posted growth among most targets: +0.5pt among individuals aged 4+, +0.6pt among W<50PDM, and +1pt among 25-34 year-olds

NEWS COVERAGE STILL THE FRONT-RUNNER, AND SETTING NEW RECORDS

- The weekday 8pm bulletin anchored by Julien Arnaud achieved its best August since 2011 with a 29.0% share of individuals aged 4+
- The weekday 1pm bulletin posted very strong growth of +1.4pt versus August 2021 (42% share of individuals aged 4+)
- The weekend 1pm bulletin also recorded the strongest growth of any weekend lunchtime news show versus August 2021 at +2.0pt (41% share of individuals aged 4+)
- Still the clear front-runner, with a lead over the nearest rival of 900,000 viewers in the 8pm slot and 2.2 million in the 1pm slot
- Daily news had its best August for W<50PDM since 2014 for the 1pm and 8pm weekday slots; since 2011 for the 8pm weekend slot; and since 2010 for the 1pm weekend slot.

DAILY SOAPS STILL AT ALL-TIME HIGHS

- Ici tout commence: based on consolidated week 1 figures to date, best month ever among W<50PDM at 33% and best month among 25-49 year-olds since July 2021 at 26%, plus very high ratings among young viewers with a 30% share of 15-24 year-olds
- Demain nous appartient: year-to-date high among target audience of W<50PDM (30% share on 2 August), overall 26% share of W<50PDM in August.

¹ Women under 50 purchasing decision-makers



FINE LAUNCHES FOR *MASK SINGER* AND *the voice kids* — smash hits with younger viewers

- Excellent launch for Mask Singer: 32% of W<50PDM, 60% of kids, 38% of 15-34 year-olds
- **Strong return for** *The Voice Kids*: 25% of W<50PDM and 28% of 15-24 year-olds, with growth in audience share for the second show (29% of W<50PDM)

POPULAR MOVIES

- Excellent audiences for movies:
 - Harry Potter and The Deathly Hallows: 32% share of W<50PDM
 - **Gran Torino**: 28% share of W<50PDM
 - Josephine s'arrondit and Bis: 26% share of W<50PDM
 - **Jumanji**: 28% share of W<50PDM

LCI BREAKS MORE RECORDS

- **Best August ever with 1.6%** of individuals aged 4+ <u>and</u> with target audiences: ABC1s (1.1%), 25-49 year-olds (0.6%)
- **Strongest year-on-year growth of any news channel** with individuals aged 4+ (audiences +18%, share +0.4pt vs August 2021) and ad targets (+0.4pt ABC1s, +0.2pt 25-49 year-olds)
- No.1 news channel by daily viewing time in August (average 30 minutes a day)
- **No.1 news channel in late-evening slot** and strongest year-on-year growth, with *LCl soir* on weekdays (1.9% of individuals aged 4+, and +0.7pt year-on-year) and *22H Darius Rochebin* at weekend (1.6% of individuals aged 4+, and +0.5pt)
- No.1 news channel in weekend access prime time (2.3% of individuals aged 4+ for En toute franchise)
- No.2 news channel in weekday access prime time (2.3% for 24H)
- **Strong year-on-year growth for breakfast shows** on weekdays (+1.3pt vs summer 2021, 3.7% of individuals aged 4+) and weekends (+1.2pt, 3.7% of individuals aged 4+)

TMC: NO.1 DTT CHANNEL AMONG INDIVIDUALS AGED 4+, BEST SUMMER FOR 7 YEARS, 3% SHARE

- Most-watched DTT movie offer: peak of 1.2m for The Bourne Ultimatum
- Final episode of first-run series *Yellowstone*: over 600,000 viewers
- 90' enquêtes at all-time high: 600,000 viewers, 5% share of target audiences

TFX: BEST AUGUST EVER WITH KEY W<50PDM TARGET, NO.2 DTT CHANNEL AMONG W<50PDM

- First-run JLC: 4% share of W<50PDM
- Baby Boom: prime-time record with 10% share of W<50PDM

TF1 SERIES FILMS: ALL-TIME HIGH AMONG INDIVIDUALS AGED 4+, WITH 1.9% AUDIENCE SHARE

TF1 GROUP CONTACTS

Maylis Carcabal – VP Communication & Brands – <u>mcarcabal@tf1.fr</u> – +33 (0)6 63 59 87 05 **Sophie Danis** – Head of Communication – Programmes, Business & CSR – <u>sdanis@tf1.fr</u> – +33 (0)6 22 47 56 52

^{*} Source: Médiamat/Médiamétrie